



A VERY BRIEF GLANCE AT RECENT JOB BOARD STATISTICS

The chart on the second page, developed by Nielsen NetRatings, came to my attention today. It shows that while Seek has enjoyed steady growth, MyCareer and CareerOne are fairly flat.

A line of best fit on the Seek (blue) line on the chart below shows a definite steady increase in on-line advertising throughout last year and the Global Financial Crisis. This could obviously be influenced by an acceleration of the shift from press advertisements to on-line advertisements due to cost benefits.

While Seek suffered a much larger predictable fall in December, Seek has recovered well and still holds a commanding presence in this marketplace.

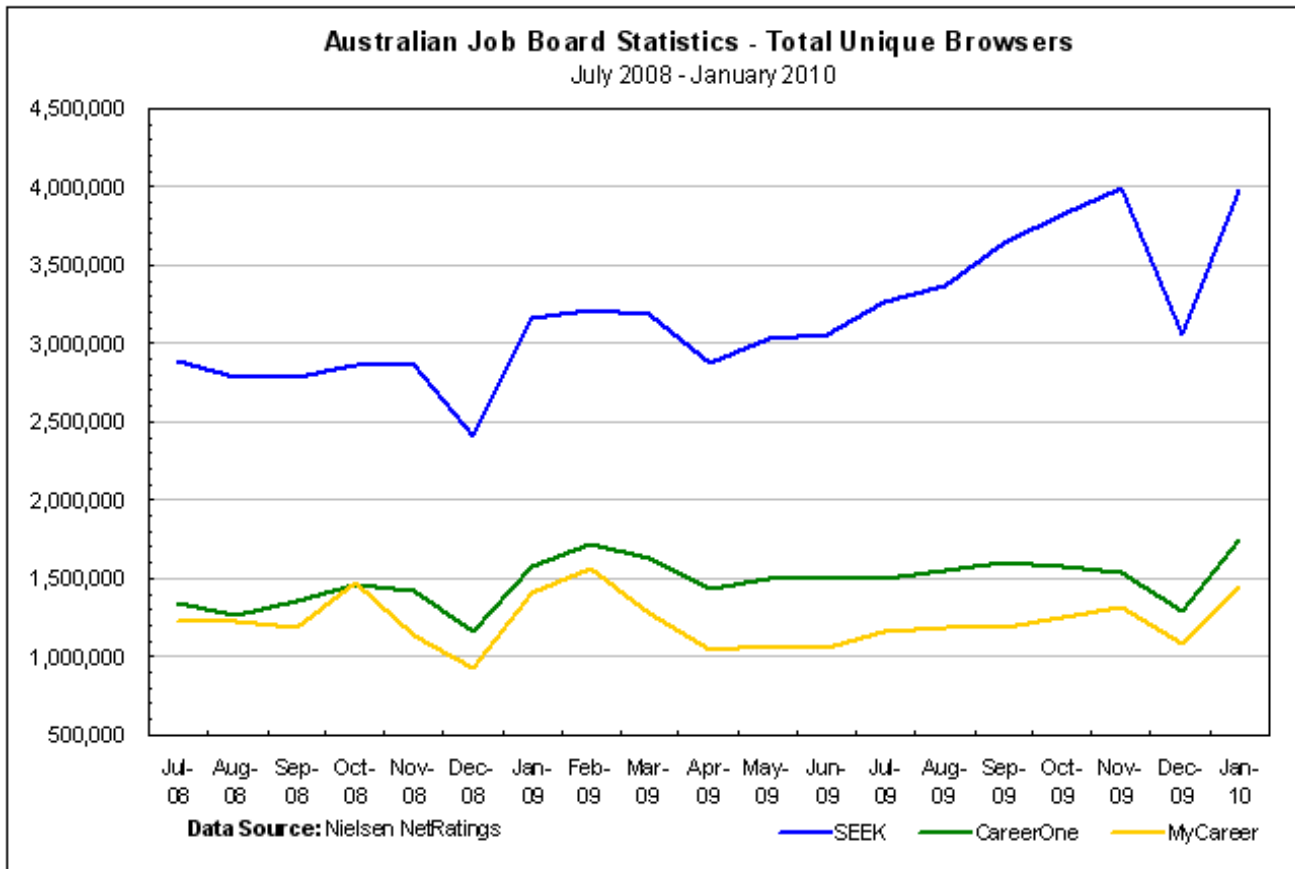
I regret I don't have any statistics to enable a comparison between Seek and Seek Executive over the same period.

Despite MyCareer's poor performance, I recently sourced one difficult to find (aren't they all?) candidate from MyCareer.

Yours sincerely
Impact Executive Appointments Pty Ltd

John Colebatch
Director

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Data source - Nielsen NetRatings